

Personal Budget Form

We need to collect some personal and financial information relating to your current income and expenditure in order to assess the affordability of your mortgage payments.

For more information on how we protect your personal data see our privacy policy which is available on our website or in any of our branches.

Name: _____ Account Number: _____

Address: _____

Tel (Home): _____ Tel (Mobile): _____

Number and ages of dependent children: _____

1. Income		Monthly	3. Totals		
Wages / salary		£	TOTAL INCOME		£
Wages / salary – Partner		£	TAKE AWAY TOTAL EXPENSES		£
Jobseekers Allowance		£	AVAILABLE MONEY TO REPAY ARREARS		£
Income Support		£	4. Priority Debts* and other Loans / Debts		
Tax Credits		£	Who you owe money to		
Retirement / Works Pension		£	1		£
Child Benefit		£	2		£
Invalidity / Incapacity Benefit		£	3		£
Maintenance		£	4		£
Non-dependents Contribution / Board		£	5		£
Other		£	6		£
TOTAL INCOME		£	7		£
2. Expenses			TOTAL OWED		
Mortgage		£	TOTAL PAYMENT		
Secured Loans		£	£		
Endowment		£	£		
Buildings / Contents Insurance		£	£		
Payment Protection Insurance		£	£		
Council Tax		£	£		
Water Rates		£	£		
Ground Rent / Service Charge		£	£		
Life Insurance / Pension		£	£		
Gas		£	£		
Electricity		£	£		
Other Fuel		£	£		
Telephone / Mobile Phones		£	£		
TV Rental / Licence		£	£		
Housekeeping (Food/Toiletries) etc		£	£		
Magistrate's Court Fines		£	£		
Child Maintenance Payments		£	£		
Travelling Expenses		£	£		
School Meals / Meals at Work		£	£		
Clothing		£	£		
Service Contracts		£	£		
Regular Prescriptions		£	£		
Childminding		£	£		
Other 1		£	£		
Other 2		£	£		
TOTAL EXPENSES		£	£		

*Priority Debts should be listed first. These could also include arrears of income tax / VAT, council tax, water rates, gas or electricity, maintenance payments.

Other information / Reason for arrears

Proposals to repay arrears

I confirm that this information is correct to the best of my knowledge.

Signature: _____ Date: ____ / ____ / ____

Signature: _____ Date: ____ / ____ / ____



YOUR HOME/PROPERTY MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE

Nottingham Building Society, Nottingham House, 3 Fulforth Street, Nottingham NG1 3DL