

Recipient account number:

[illegible]

1. Information about you

Title: _____ First name(s): _____ Surname: _____

Date of birth:

National Insurance number:
(If you have one)

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Permanent home address: _____

Email address: _____ Mobile number: _____

2. Information about the ISA you want to transfer

Name of existing ISA provider: _____

Account number:

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 Sort code:

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Roll number (if applicable): _____

Current provider statement address (if available):

3. Please complete section 3 or 4 (as relevant)

Section 3 – If you have **not** subscribed to **this** ISA in this tax year:
Please indicate how much of your Cash ISA you wish to transfer

Whole Balance, (Closure) [tick here](#) ☐

(If less) Specific amount £

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Section 4 – If you **have** subscribed to **this** ISA in this tax year:
Please indicate how much of your Cash ISA you wish to transfer

Total subscriptions made in the current tax year:

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The amount in your account representing current tax year subscriptions can only be transferred in whole and not in part

Please indicate how much of your Cash ISA you want to transfer

Either transfer the whole Cash ISA (Closure), *tick here* ☐

Or (if lesser amount please specify) £

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Including current years subscriptions as stated above tick here ☐

Excluding current years subscriptions *tick here* ☐

Or, if you **only** want to transfer your subscriptions from the current tax year, tick here ☐

Or, if you **only** want to transfer your subscriptions from previous tax years, tick here

5. Transfer Authority

I authorise my existing ISA provider to transfer the ISA (account number above) to Nottingham Building Society. I authorise my existing ISA provider to provide Nottingham Building Society with any information about the Cash ISA and to accept any instructions from them relating to the Cash ISA being transferred.

Where I must give notice to close or transfer part of the existing Cash ISA, or the existing Cash ISA contains a fixed term deposit that has not reached its maturity date, I instruct my existing ISA provider to either (tick the appropriate box):

1. wait for the full notice period to end or wait until the maturity date (whichever is relevant) before going ahead with the transfer; ☐

OR

2. depending on the terms and conditions, carry out the transfer as soon as possible - I will accept any consequential loss of interest or charges that may be applied ☐

Signed: _____

Date:

 (dd/mm/yyyy)