

We will need to take some personal information in order to process this request.

Account number:

1. Information about you

Title: _____ First name(s): _____ Surname: _____

Date of birth: National Insurance number: (If you have one)

Permanent home address: _____

 _____ Postcode: _____

Contact phone number (inc. area code) _____

2. Information about the ISA you want to transfer

Name of existing ISA provider: _____

Account number: Sort code: - -

Roll number (if applicable): _____

Please note
 The terms and conditions of some ISA products do not allow only part of an ISA to be transferred. Your existing provider may need you to give them specific information before the transfer can go ahead. Please check with your existing provider if you are not sure about this.
 Please answer Question 1 or Question 2:

1. If you have **not** subscribed to this Cash ISA in the current tax year, please indicate here how much of your Cash ISA you want to transfer.
Either if you want to transfer the whole Cash ISA, tick here
or, if less, indicate the amount you wish to transfer here £ .

2. If you have subscribed to this Cash ISA in the current tax year, please indicate the total subscriptions made in the current tax year: £ .
The amount in your account representing current tax year subscriptions can only be transferred in whole and not in part.
 Please indicate here how much of your Cash ISA you want to transfer
Either if you want to transfer the whole Cash ISA, tick here
or: £ . including current year subscriptions as stated above, tick here
 or excluding current year subscriptions, tick here
or, if you **only** want to transfer your subscriptions from the current tax year, tick here
or, if you **only** want to transfer your subscriptions from previous tax years, tick here

3. Transfer authority

I authorise my existing ISA provider to transfer the ISA (account number above) to Nottingham Building Society. I authorise my existing ISA provider to provide Nottingham Building Society with any information about the Cash ISA and to accept any instructions from them relating to the Cash ISA being transferred.

Where I must give notice to close or transfer part of the existing Cash ISA, or the existing Cash ISA contains a fixed term deposit that has not reached its maturity date, I instruct my existing ISA provider to either (tick the appropriate box):

1. wait for the full notice period to end or wait until the maturity date (whichever is relevant) before going ahead with the transfer;
 OR
 2. depending on the terms and conditions, carry out the transfer as soon as possible – I will accept any consequential loss of interest or charges that may be applied.

Signed: _____ Date: (dd/mm/yyyy)

4. Transfer acceptance (your new ISA provider fills this part in)

We are willing to accept this ISA transfer in line with the customer's instructions above, as long as the following conditions are met:

- The transfer proceeds are made up of cash deposits only.
- We receive the transfer proceeds no later than:
- Where the customer has shown above that they want to transfer subscriptions from the current tax year, these must not be more than: £ .

For the purposes of the transfer of the ISA wrapper under the ISA regulations, the date shown below will be the transfer date.

Date: (dd/mm/yyyy)

Name of new provider: _____